

Format of Holding of Specified securities

1. Name of Listed Entity: KOTAK MAHINDRA BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security:500247,KOTAKBANK,EQUITY SHARES
3. Share Holding Pattern Filed under: ~~Reg. 31(1)(a)~~ / Reg.31(1)(b) / ~~Reg.31(1)(c)~~
 - a. if under 31(1)(b) then indicate the report for quarter ending: 31/12/2025
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
1 Whether the Listed Entity has issued any partly paid up shares		NO
2 Whether the Listed Entity has issued any Convertible Securities		NO
3 Whether the Listed Entity has issued any Warrants		NO
4 Whether Listed Entity has granted any ESOPs, which are outstanding	YES	
5 Whether the Listed Entity has any shares against which depository receipts are issued		NO
6 Whether the Listed Entity has any shares in locked-in		NO
7 Whether any shares held by promoters are encumbered		NO
8 Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"		NO
9 Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any		NO
10 Whether company has equity shares with differential voting rights		NO
11 Whether the listed entity has any significant beneficial owner		NO
12 Whether the listed entity is Public Sector Undertaking (PSU)		NO

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form	
								Class X	Class Y	Total				No.	As a % of total Shares	No.	total Shares held	No.	total Shares held	No.	total Shares held	No.	total Shares held		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)		(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)							
(A)	Promoter & Promoter Group	9	514640397	0	0	514640397	25.87	514640397	0	514640397	25.87	0	514640397	25.83	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	514640397
(B)	Public	679087	1474458198	0	0	1474458198	74.13	1474458198	0	1474458198	74.13	3386570	1477844768	74.17	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	1472199293
(C)	Non Promoter-Non Public																								
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0	NA	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	NA	NA	NA	NA	NA	NA	0
	Total:	679096	1989098595	0	0	1989098595	100.00	1989098595	0	1989098595	100.00	3386570	1992485165	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	1986839690

Notes:
 1. KOTAK TRUSTEE COMPANY PRIVATE LIMITED (Shares held as trustee for USK Benefit Trust III of which, Mr. Uday Suresh Kotak is the sole beneficiary)
 2. Of the total persons/entities belonging to the Promoter & Promoter Group, 24 entities belonging to the Promoter Group do not hold any shares in the Bank.
 3. Table II - There may be a few Sovereign Wealth Funds (Foreign) forming part of Foreign Portfolio Investors Category I or II; They have been classified as such as per the classification appearing in the Benpos.
 4. Shareholding of Mr. Uday Kotak and his relatives has been shown in Table II - Statement showing shareholding pattern of the Promoter and Promoter Group. The shareholding of the other Directors (excluding Independent Directors) and their relatives is shown under the head 'Directors and their relatives (excluding independent directors and nominee directors)'

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account	
No of Shareholders	No of shares
0	0

Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilize	Date
As on shareholding date	55.00	30.19	30-Dec-25
As on the end of previous 1st quarter	55.00	30.94	30-Sep-25
As on the end of previous 2nd quarter	55.00	33.53	30-Jun-25
As on the end of previous 3rd quarter	55.00	33.94	31-Mar-25
As on the end of previous 4th quarter	55.00	34.00	31-Dec-24