



January 21, 2026

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Report for the Equity Shares of Kotak Mahindra Bank Limited, for the quarter ended December 31, 2025, received from Alwyn Jay & Co., Company Secretaries.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

AVAN
KAYOMARS
DOOMASIA
Date: 2026.01.21
11:58:24 +05'30'

Avan Doomasia
Company Secretary

Encl.: as above

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,

T +91 22 61660001
www.kotak.bank.in

Maharashtra, India. **This is a Confidential document.**

Alwyn Jay & Co.

Company Secretaries

[Firm Registration No: P2010MH021500] [Peer Review Certificate No.5936/2024]

Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.
Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower, Mira Road
(E), Thane-401107 ; Tel: 022-79629822 ; Mob: 99300 21463
Email : vijaysonone@gmail.com Website:www.alwynjay.com

To
Kotak Mahindra Bank Limited
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai, Maharashtra,
India - 400051.

Dear Sir(s),

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by **Kotak Mahindra Bank Limited** ("the Company") and its Registrar and Share Transfer Agents (RTA), M/s. KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2025
2.	ISIN:	INE237A01028
3.	Face Value:	Rs.5 per share
4.	Name of the Company:	Kotak Mahindra Bank Limited
5.	Registered Office Address:	27 BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
6.	Correspondence Address:	27 BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
7.	Telephone Nos:	Tel.: 022-61660001 Fax: 022-67132403
8.	E-mail Address:	Kotakbank.secretarial@kotak.com
9.	Names of the Stock Exchanges where Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,98,90,98,595	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,98,90,98,595	100.00
12.	Held in dematerialised form in CDSL	4,19,61,135	2.11
13.	Held in dematerialised form in NSDL	1,94,48,78,555	97.78
14.	Physical	22,58,905	0.11
15.	Total No. of shares (12+13+14)	1,98,90,98,595	100.00
16.	*Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Allotment of Equity shares on October 20, 2025 pursuant to the Kotak Mahindra Equity Option Scheme 2015/2023	37,598	Yes	BSE & NSE	Yes	Yes	--
Allotment of Equity shares on November 13, 2025 pursuant to the Kotak	1,22,878	Yes	BSE & NSE	Yes	Yes	--

Mahindra Equity Option Scheme 2015 /2023							
Allotment of Equity shares on December 12, 2025 pursuant to the Kotak Mahindra Equity Option Scheme 2015/2023	3,45,606	Yes	BSE & NSE	Yes	Yes	--	

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Avan Doomasia Company Secretary: Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Vijay Sonone Alwyn Jay & Co., Company Secretaries FRN : P2010MH021500 Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101. Tel. Nos.: Tel: 022-79629822 ; Mob: +91 9930021463; FCS: 7301 CP: 7991 Email id: vijaysonone@gmail.com Peer Review No.: 5936/2024

24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: einward.ris@kfintech.com
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	-

ICSI UDIN: F007301G003356691

For Alwyn Jay & Co.,
Company Secretaries

Vijay
Sonone

Digitally signed
by Vijay Sonone
Date: 2026.01.21
11:39:36 +05'30'

(Vijay Sonone FCS.7301)
(Partner)

Certificate of Practice No.7991

Place : Mumbai

Date : 21st January, 2026