



April 8, 2026

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMBL, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Half-yearly Statement of Debt Securities as on March 31, 2026

In pursuance of Clause 9.1(a) of Chapter VIII of Master circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/000000137 dated October 15, 2025, issued by the Securities and Exchange Board of India, please find enclosed, as Annexure A, the half- yearly Statement of Debt Securities of the Bank as on March 31, 2026.

The above information is being uploaded on the Bank's website at <https://www.kotak.bank.in/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Encl.: as above

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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www.kotak.bank.in

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Half yearly Statement of Debt Securities of the Bank as on March 31, 2026

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate (%) p.a.	Payment frequency	Embedded option if any	Amount issued (Rs. in Crore)	Amount outstanding (Rs. in Crore)
			(DD-MMM-YYYY)	(DD-MMM-YYYY)					
1	Kotak Mahindra Bank Limited	INE237A08940	28-Mar-19	28-Apr-26	8.25	Annually	N.A.	150.00	150.00
2		INE237A08957	01-Dec-22	01-Dec-29	7.63	Annually	N.A.	1,500.00	1,500.00
3		INE237A08965	20-Mar-23	20-Mar-30	7.85	Annually	N.A.	300.00	300.00
4		INE237A08973	23-Jun-23	24-Jun-30	7.55	Annually	N.A.	1,895.00	1,895.00
5		INE237A08981	14-Feb-24	14-Feb-31	7.60	Annually	N.A.	1,000.00	1,000.00
								4,845.00	4,845.00

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