

January 14, 2025

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Reports for the quarter ended December 31, 2024

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Report for the Equity Shares of Kotak Mahindra Bank Limited, for the quarter ended December 31, 2024, received from Parikh & Associates, Company Secretaries.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Encl.: as above



To
KOTAK MAHINDRA BANK LIMITED
27BKC, C 27, G Block Bandra Kurla Complex,
Bandra (E), Mumbai, Maharashtra,
India, 400051.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Kotak Mahindra Bank Limited** ('the Company') and its Registrar and Share Transfer Agents (RTA), M/s. KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2024
2.	ISIN:	INE237A01028
3.	Face Value:	₹ 5/- per share
4.	Name of the Company:	Kotak Mahindra Bank Limited
5.	Registered Office Address:	27 BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
6.	Correspondence Address:	27 BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
7.	Telephone Nos:	Tel.: 022-61660001 Fax: 022-67132403
8.	E-mail Address:	KotakBank.Secretarial@kotak.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

Continuation Sheet

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,98,81,73,671	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,98,81,73,671	100.00
12.	Held in dematerialised form in CDSL	4,51,91,063	2.27
13.	Held in dematerialised form in NSDL	1,94,02,94,423	97.59
14.	Physical	26,88,185	0.14
15.	Total No. of shares (12+13+14)	1,98,81,73,671	100.00
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Allotment of Equity shares on November , 2024 pursuant to the Kotak Mahindra Equity Option Scheme 2015 - ESOP Scheme	44,138	Yes	BSE & NSE	Yes	Yes	--
Allotment of Equity shares on December , 2024 pursuant to the Kotak Mahindra Equity Option Scheme 2015 - ESOP Scheme	9,521	Yes	BSE & NSE	Yes	Yes	--

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	1	832	Delayed in receipt of physical DRF and share certificate from DP
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Avan Doomasia Company Secretary: Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Ms. Jigyasa. N. Ved Parikh & Associates, Company Secretaries FRN : P1988MH009800 111,11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6488 CP: 6018 Email id: cs@parikhassociates.com
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana – 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: einward.ris@kfintech.com

25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	--
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Place: Mumbai

Date: January 14, 2025

For **Parikh & Associates**
Company Secretaries

Signature: Jigyasa
Nilesh Ved

Digitally signed by
Jigyasa Nilesh Ved
Date: 2025.01.14
17:01:16 +05'30'

Jigyasa N. Ved

FCS No: 6488 CP No: 6018

UDIN: **F006488F003681665**

PR No.: 1129/2021