



April 29, 2025

<b>BSE Limited</b> Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001  <b>BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051  <b>NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30</b>
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Dear Sirs,

**Sub: Information under Clause 2.2(b) of Chapter XIV of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 (as updated on May 22, 2024)**

We submit herewith, in Annexure A, the information for the financial year ended March 31, 2025, regarding the Bank's listed Non-Convertible Debt Securities, as required under Clause 2.2(b) of Chapter XIV of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 (as updated on May 22, 2024), issued by the Securities and Exchange Board of India read with Annexure - XIV-B thereto.

This information is also being hosted on the Bank's website: <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

This is for your information and records.

Yours faithfully,

**For Kotak Mahindra Bank Limited**

**Avan Doomasia  
Company Secretary**

Encl.: as above



# Kotak Mahindra Bank

## Details

### 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08940	28/03/2019	NSE: 03/04/2019 BSE: 05/04/2019	1,500 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
2	INE237A08957	01/12/2022	NSE: 05/12/2022 BSE: 02/12/2022	15,000 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
3	INE237A08965	20/03/2023	NSE: 21/03/2023 BSE: 21/03/2023	30,000 (Face Value Per Security: Rs. 1,00,000)	First Issue	NSE and BSE
4	INE237A08973	23/06/2023	NSE: June 26, 2023 BSE: June 26, 2023	189,500 (Face Value: Rs. 1,00,000)	First Issue	NSE and BSE
5	INE237A08981	14/02/2024	BSE: February 16, 2024	100,000 (Face Value: Rs. 1,00,000)	First Issue	BSE

### 2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	NSE Hyperlink	BSE Hyperlink
1	INE237A08940	<a href="https://archives.nseindia.com/content/circulars/CML40658.pdf">https://archives.nseindia.com/content/circulars/CML40658.pdf</a>	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190404-34">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190404-34</a>
2	INE237A08957	<a href="https://archives.nseindia.com/content/circulars/CML54713.pdf">https://archives.nseindia.com/content/circulars/CML54713.pdf</a>	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221202-37">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221202-37</a>
3	INE237A08965	<a href="https://archives.nseindia.com/content/circulars/CML56074.pdf">https://archives.nseindia.com/content/circulars/CML56074.pdf</a>	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-4">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-4</a>
4	INE237A08973	<a href="https://archives.nseindia.com/content/circulars/CML57281.pdf">https://archives.nseindia.com/content/circulars/CML57281.pdf</a>	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230626-30">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230626-30</a>
5	INE237A08981	Not Applicable	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240216-17">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240216-17</a>

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

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www.kotak.com



3. Details of record date:

In FY 2024-25:

Sl. No.	ISIN	Due Date	Record date	Interest/ redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/03/2025	13/03/ 2025	Interest	28/03/2025
2	INE237A08957	01/12/2024	16/11/2024	Interest	02/12/2024*
3	INE237A08965	20/03/2025	05/03/2025	Interest	20/03/2025
4	INE237A08973	23/06/2024	08/06/2024	Interest	24/06/2024*
5	INE237A08981	14/02/2025	30/01/2025	Interest	14/02/2025

\* As per the Business Day Convention in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and circulars issued by SEBI from time to time.

In FY 2025-26:

Sl. No.	ISIN	Due Date	Record date	Interest/ redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/03/2026	13/03/ 2026	Interest	Yet to be due
2	INE237A08957	01/12/2025	16/11/2025	Interest	Yet to be due
3	INE237A08965	20/03/2026	05/03/2026	Interest	Yet to be due
4	INE237A08973	23/06/2025	08/06/2025	Interest	Yet to be due
5	INE237A08981	14/02/2026	30/01/2026	Interest	Yet to be due

4. Details of credit rating:

a) Current rating details:

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ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE237A08940	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
INE237A08957	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08965	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08973	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024		
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.
INE237A08981	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	14-06-2024	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	06-06-2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	26-03-2025	N.A.	N.A.

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b) Earlier rating details (immediately previous ratings, if any):

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE237A08940	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	16/06/2023	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	05/04/2024	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	02/02/2024	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	20/06/2023	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	02/02/2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	05/04/2024	N.A.	N.A.
INE237A08965	ICRA Ratings Limited	AAA	Stable	Reaffirmed	20/06/2023	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	02/02/2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	05/04/2024	N.A.	N.A.
INE237A08973	ICRA Ratings Limited	AAA	Stable	New	16/06/2023	N.A.	N.A.
	ICRA Ratings Limited	AAA	Stable	Reaffirmed	02/02/2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	New	16/06/2023	N.A.	N.A.
INE237A08981	ICRA Ratings Limited	AAA	Stable	New	02/02/2024	N.A.	N.A.
	CRISIL Limited	AAA	Stable	New	17/01/2024	N.A.	N.A.

5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**
- b) Details of interest payments:

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In FY 2024-25:

Sl. No.	Particulars	Details				
1.	ISIN	INE237A08940	INE237A08957	INE237A08965	INE237A08973	INE237A08981
2.	Issue size	Rs. 150,00,00,000	Rs. 1500,00,00,000	Rs. 300,00,00,000	Rs. 1895,00,00,000	Rs. 1000,00,00,000
3.	Interest Amount to be paid on due date	Rs. 12,37,50,000	Rs. 114,45,00,000	Rs. 23,55,00,000	Rs.143,07,25,000	Rs. 76,00,00,000
4.	Frequency - quarterly/ monthly / yearly	Yearly	Yearly	Yearly	Yearly	Yearly
5.	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil	Nil
6.	Details of such change	N.A.	N.A.	N.A.	N.A.	N.A.
7.	Interest/dividend payment record date	13/03/2025	16/11/2024	05/03/2025	08/06/2024	30/01/2025
8.	Due date for interest/dividend payment (DD/MM/YYYY)	28/03/2025	01/12/2024	20/03/2025	23/06/2024	14/02/2025
9.	Actual date for interest/dividend payment (DD/MM/YYYY)	28/03/2025	02/12/2024	20/03/2025	24/06/2024	14/02/2025
10.	Amount of interest paid	Rs. 12,37,50,000	Rs. 114,45,00,000	Rs. 23,55,00,000	Rs. 143,07,25,000	Rs. 76,00,00,000
11.	Date of last interest/dividend payment	28/03/2024	N.A.	N.A.	N.A.	N.A.
12.	Reason for non-payment/ delay in payment	N.A.	N.A.	N.A.	N.A.	N.A.

\* The 100,00,00,000 nos. of 8.10% Perpetual Non-Cumulative Preference Shares (ISIN: INE237A04014) ("PNCPS"), aggregating Rs. 500 crore, issued by the Bank in the year 2018 were extinguished on March 13, 2024 and the principal amount of Rs. 500 crore was paid to the relevant holders along with the dividend due thereon (aggregating Rs. 38,50,81,967.20)

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e) Details of redemption payments: NA

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Except as given above, no principal amount was due for repayment (whether in partially or in full) during the period from April 01, 2024 to March 31, 2025, in respect of the non-convertible securities issued by the Bank.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No.**

If yes, details thereof:

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/no)</b>	<b>Date of verification</b>
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

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