

Annex 9 – Declaration / Affidavit

(To be duly stamped as per the Stamp Act applicable to the State)

I, _____ S/D/O _____
 residing at _____ having Customer
 Relationship Number/Account number _____ with Kotak Mahindra Bank, do hereby make
 oath*/solemnly affirm and say as follows:

1. That Shri/ Smt. /Kum. _____ (Name of the deceased customer)
 hereinafter, referred to as "the deceased" died intestate on _____ at _____.
2. That I know the deceased and his/ her family since the last _____ years.
3. That at the time of his/ her death, the deceased left surviving him/ her the following persons who according to the law by
 which they are governed, are the only legal heirs of the deceased entitled to succeed to the estate of the deceased on
 an intestate succession:

Sr. No.	Name	Age (yrs.)	Relationship with the deceased
1.			
2.			
3.			
4.			

4. That I am not related in any manner whatsoever to the deceased or any of the above-mentioned persons nor have I any
 claim or interest of whatsoever nature in the estate of the deceased.
5. That I am informed, and I verily believe that the deceased has left certain *deposits / safe deposit locker with
 the _____ Bank _____ branch, to which the above-mentioned persons are entitled to claim.
6. That I am making this solemn declaration sincerely and conscientiously believing the same to be true and with full
 knowledge that it is on the strength of this declaration that the _____ Bank _____ branch, has
 agreed at my request to make payment of the amount of the deposits and *deliver the articles in safe deposit locker to
 the above mentioned persons without requiring production of a grant of legal document to the estate of the deceased
 from a competent Court by them.

*Sworn/ solemnly affirmed at this _____ day of _____ two thousand _____.

(Signature of Declarant)

in the presence of _____ before me

Notary Public/ Judge/ Magistrate**

*(Delete whichever is not applicable)

** The declaration is required to be sworn as an affidavit before a Notary Public if lower than threshold amount and
 before Judge/ Magistrate only if the claim amount is above the threshold limit.