

# Nomination Form

[Annexure A to SEBI circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/23 dated February 24, 2022 on Nomination for Eligible Trading and Demat Accounts ]  
(To be filled in by individual applying singly or jointly)

Kotak Mahindra Bank Limited, Kotak Infinity, Building No.21, 5th Floor, Zone I, Demat Operations, Infinity Park, Off Western Express Highway, General A K Vaidya Marg, Malad (E), Mumbai - 400 097.

DP ID : IN300610  DP ID : IN302814

Client ID :

Date:  /  /

I/We wish to make a nomination [As per details given below].

### Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

**Name of the 1st Nominee**  Mr./Ms.

**Share of 1st Nominee** Equally   % [If not equally, please specify percentage]  
(Any odd lot after division shall be transferred to the first nominee mentioned in the form).

**Relationship with the Applicant (if any)**

**Address of Nominee**

City/town/village  PIN Code

State  Country

**Contact Details of nominee #** Tel. (Off.)  Tel. (Res.)

Fax No.  Mobile No.

Email ID

### Nominee Identification details [please tick any one of following and provide details of the same]

PAN   Proof of Identity

Aadhaar   Photograph & Signature

Saving Bank Account No.

Demat account details of nominee

DP ID  Client ID

Signature of 1st nominee

Photograph of 1st nominee

(Signature of nominee across photograph)

**Name of the 2nd Nominee**  Mr./Ms.

**Share of 2nd Nominee** Equally   % [If not equally, please specify percentage]  
(Any odd lot after division shall be transferred to the first nominee mentioned in the form).

**Relationship with the Applicant (if any)**

**Address of Nominee**

City/town/village  PIN Code

State  Country

**Contact Details of nominee #** Tel. (Off.)  Tel. (Res.)

Fax No.  Mobile No.

Email ID

### Nominee Identification details [please tick any one of following and provide details of the same]

PAN   Proof of Identity

Aadhaar   Photograph & Signature

Saving Bank Account No.

Demat account details of nominee

DP ID  Client ID

Signature of 2nd nominee

Photograph of 2nd nominee

(Signature of nominee across photograph)

**Name of the 3rd Nominee**  Mr./Ms.

**Share of 3rd Nominee** Equally   % [If not equally, please specify percentage]  
(Any odd lot after division shall be transferred to the first nominee mentioned in the form).

**Relationship with the Applicant (if any)**

**Address of Nominee**

City/town/village  PIN Code

State  Country

**Contact Details of nominee #** Tel. (Off.)  Tel. (Res.)

Fax No.  Mobile No.

Email ID

### Nominee Identification details [please tick any one of following and provide details of the same]

PAN   Proof of Identity

Aadhaar   Photograph & Signature

Saving Bank Account No.

Demat account details of nominee

DP ID  Client ID

Signature of 3rd nominee

Photograph of 3rd nominee

(Signature of nominee across photograph)

**Should be filled only if nominee is a minor:**

Date of Birth (in case of minor nominee)    /    /

Name of the Guardian (in the case of minor nominee) Mr./Ms.

Relationship of Guardian with nominee

Address of Guardian

City/town/village  PIN Code

State  Country

Contact Details of Guardian # Tel. (Off.)  Tel. (Res.)

Fax No.  Mobile No.

Email ID

**Guardian Identification details** [please tick any one of following and provide details of the same]

PAN   Proof of Identity

Aadhaar   Photograph & Signature

Saving Bank Account No.

Demat account details of Guardian

DP ID  Client ID

Signature of Guardian

Photograph of Guardian  
  
(Signature of Guardian across photograph)

**Name and Signature of Account holder(s)**

	Account holder(s) Name	Signature of Account holder(s)*
Sole/First Holder (Mr./Ms.)		X
Second Holder (Mr./Ms.)		X
Third Holder (Mr./Ms.)		X

**# Optional fields (Information required is not mandatory)**

\*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Sr. No.	Name of the Witness	Address	Signature of Witness
1.			X Date: <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
2.			X Date: <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

**Note:**

1. This nomination shall supersede any prior nomination made by the account holder(s), if any.
2. The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

---

### Acknowledgement Slip

We acknowledge the receipt of demat nomination updation request from Mr./Mrs/Ms \_\_\_\_\_ relating to Customer relationship number \_\_\_\_\_ under service request number \_\_\_\_\_

For **Kotak Mahindra Bank Ltd.**,

Date: //

\_\_\_\_\_  
Bank Official (Sign and stamp)